WILL START AT 9AM ET / 4PM ISRAEL

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# Q2 2026 RESULTS WEBINAR

AUGUST 2026

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Eyal Sheratzky

CEO

Udi Mizrahi

DEPUTY CEO

Eli Kamer

CFO

# SAFE HARBOR STATEMENT

*Certain statements made in this presentation and associated conference call are "forward-looking statements" within the meaning of the Securities Act of 1933, as amended. These forward-looking statements include, but are not limited to, our plans, objectives, expectations and intentions and other statements contained in this report that are not historical facts as well as statements identified by words such as "expects", "anticipates", "intends", "plans", "believes", "seeks", "estimates" or words of similar meaning. These statements are based on our current beliefs or expectations and are inherently subject to significant uncertainties and changes in circumstances, many of which are beyond our control. Actual results may differ materially from these expectations due to, but not limited to, changes in global political, economic, business, competitive, market and regulatory factors. Forward-looking statements are not guarantees of future performance, and involve risks, uncertainties and assumptions that may cause our actual results to differ materially from the expectations that we describe in our forward-looking statements. We disclaim any obligation to update forward-looking statements, even if our assumptions and projections change, except where applicable law may otherwise require us to do so.*

# Eyal Sheratzky

CEO

# **Q2 2026 RESULTS** SUMMARY

- **Record revenue, profitability and cash flow**
- Highlights:
  - **Quarterly revenue**: $104.8m, up 21% YoY
  - **Subscription revenue** up 25% to $79.8m;
  - **Profitability:** EBITDA of $28.5m up 24% YoY
  - **Cash flow from operations**: $32.2m
  - **Subscriber growth**: 41k net adds
- Continuing to reward shareholders with **regular quarterly dividend of $10m ($0.50/sh) & $3m Buy Back**

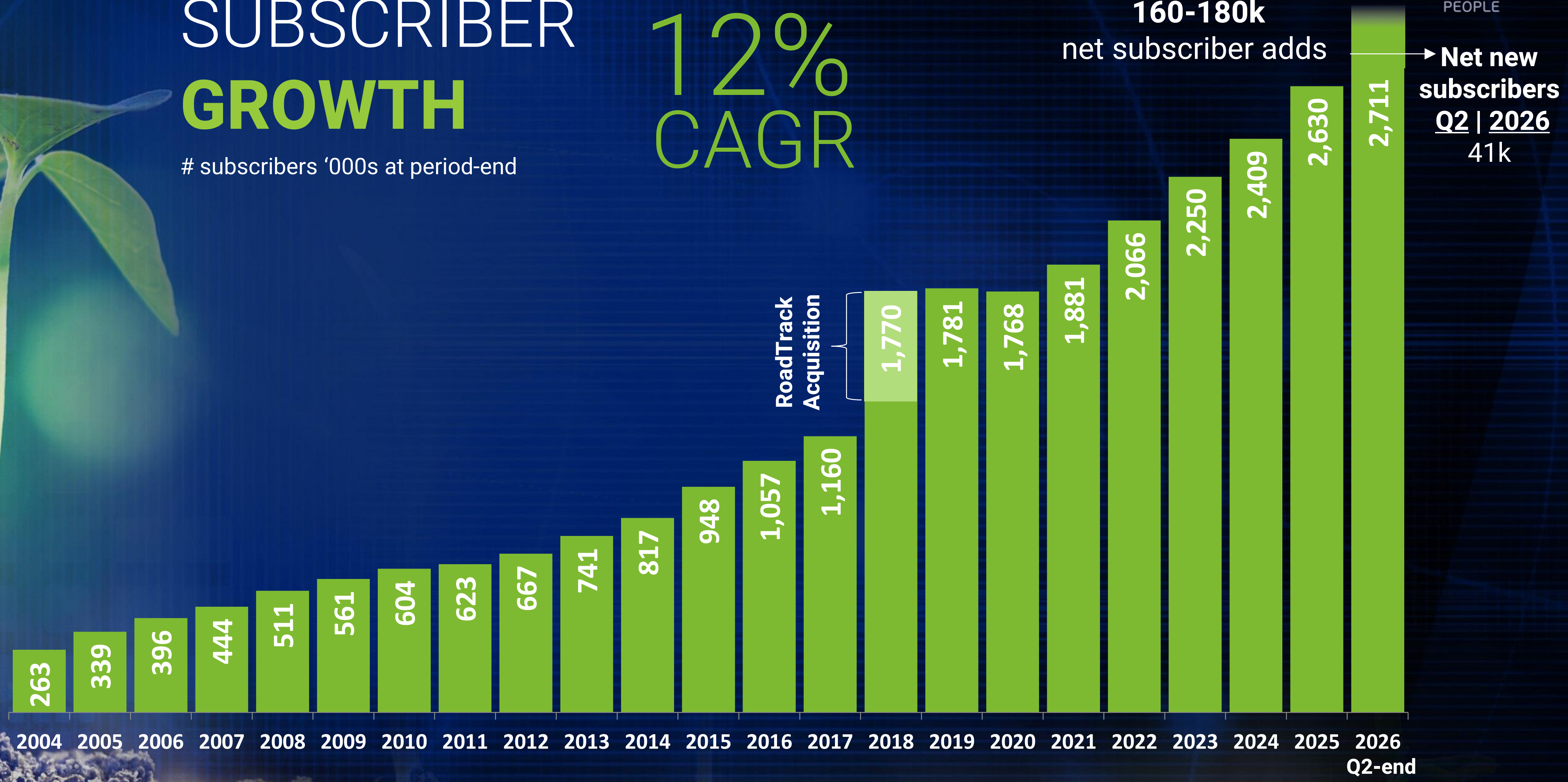
# LONG-TERM SUBSCRIBER **GROWTH**

# subscribers '000s at period-end

Long-term sub growth

12% CAGR

Expect for 2026:
**160-180k**
net subscriber adds



# ITURAN'S OEM ROSTER

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**Stellantis**

"We are pleased to collaborate with Ituran to enhance the security and connectivity of our vehicles in South America. "

This agreement with **GM** is an important milestone for our business in Brazil."

**- Eyal Sheratzky, CEO of Ituran**

Ituran Targets Global Two-Wheel Market With **YAMAHA** & **BMW** Motorrad Partnerships

**RENAULT**

"The agreement with Ituran is aligned with our strategy of working with leading suppliers in the market to ensure the best solutions for our customers."

**FIAT**

"Our collaboration enables a robust, integrated, and scalable solution, fully aligned with our vision of transforming the vehicle into an intelligent, connected platform throughout its entire lifecycle."

**NISSAN**

"After many years of partnership with Ituran in Mexico in which we have been very pleased with the performance of Ituran, we decided to expand the partnership… "

# GROWTH ENGINES

- Significantly **expands Ituran's addressable markets**
- Credit Carbon & IturanMob progressing well
- Active discussions with potential customers and partners with strong interest
- **Big Data** leverages one of Ituran's major assets: our very **rich vehicle telematics datasets built over decades**

# DIVIDENDS & BUY BACKS

## SHAREHOLDER VALUE GENERATION

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### Q2 2026

- Regular dividend **$10m** ($0.50/sh)
- Buy Back - **$3** million

TRAILING 12M DIVIDEND YIELD
**~6%**

CURRENT MARKET CAP
~$1.1B

$104M
IN NET CASH

DIVIDENDS ISSUED SINCE IPO
$426M

SHARES BOUGHT BACK SINCE IPO
$71m

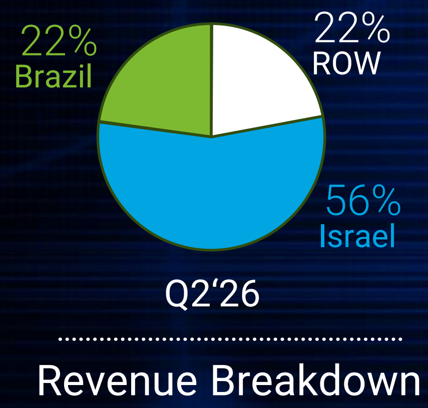
# SUMMARY

- **Excellent second quarter**
  - Record revenue, record profit and record cash flow
  - Sharing rewards with shareholders via dividend and buy back
- **Growth avenues for long-term growth**
  - Continuing to broaden existing and pursue new **OEM** partnerships
  - **IturanMob**, **Credit Carbon**, **Leveraging Big Data**

# Eli Kamer

CFO

# RESULTS SUMMARY
# SECOND QUARTER 2026






# BALANCE SHEET SUMMARY

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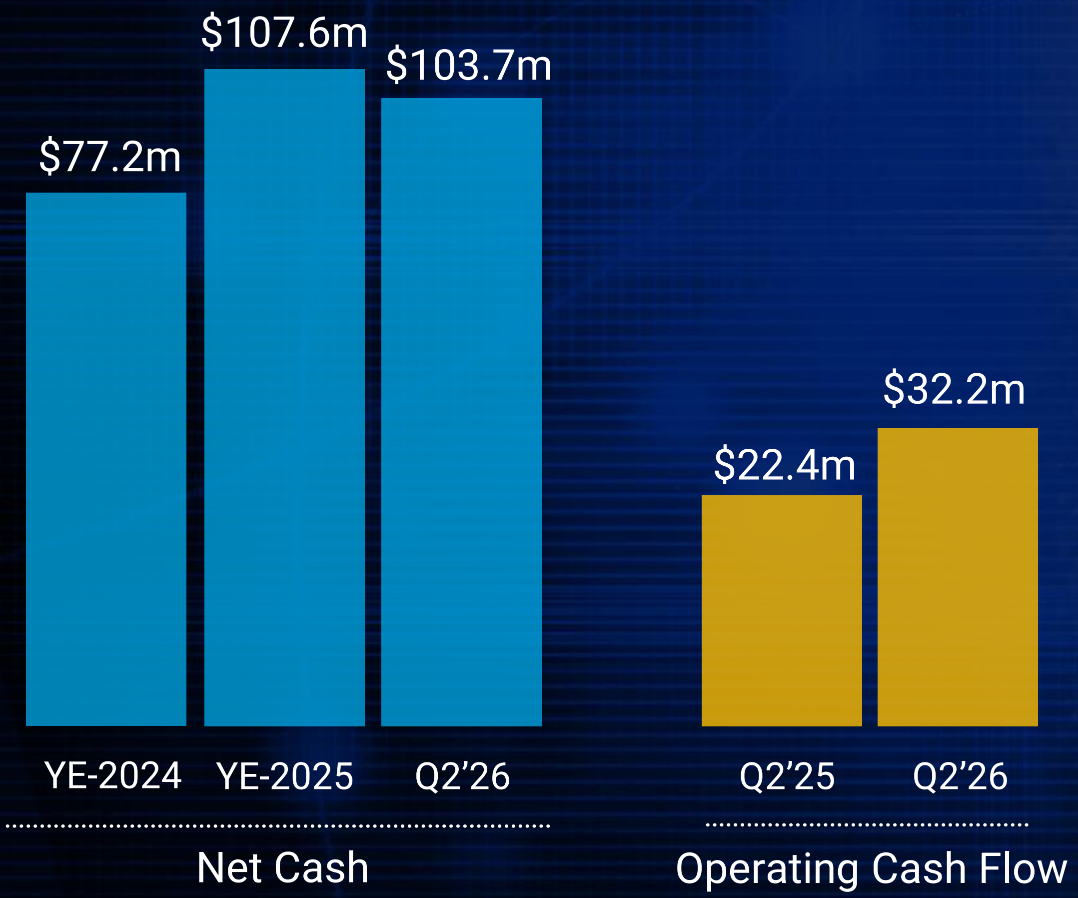


**Regular Dividend:**

**$10m** or $0.50/sh

**Buy Back:**

**$3m**

# Q&A

Eyal
Sheratzky

CEO

Udi
Mizrahi

DEPUTY CEO

Eli
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CFO

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**THANK YOU!**